

**HERONS GLEN RECREATION DISTRICT
ASSESSMENT HISTORY**

| | <u>Annual O&M Assessment</u> | <u>Annual Capital Resv Assessment</u> | <u>Annual Def Maint Assessment</u> | <u>Annual Total</u> | <u>Annual \$\$ Change</u> | <u>Annual % change</u> |
|---------------------|--------------------------------------|---|--|---------------------|-------------------------------|----------------------------|
| 10/1/99-9/30/00 | \$ 1,100.64 | \$ 60.00 | | \$ 1,160.64 | | |
| 10/1/00-9/30/01 | \$ 1,104.00 | \$ 90.00 | | \$ 1,194.00 | \$ 33.36 | 2.9% |
| 10/1/01-9/30/02 | \$ 888.36 | \$ 95.64 | \$ 36.00 | \$ 1,020.00 | \$ (174.00) | -14.6% |
| 10/1/02-9/30/03 | \$ 780.00 | \$ 120.00 | \$ 60.00 | \$ 960.00 | \$ (60.00) | -5.9% |
| 10/1/03-9/30/04 | \$ 812.76 | \$ 135.24 | \$ 36.00 | \$ 984.00 | \$ 24.00 | 2.5% |
| 10/1/04-9/30/05 | \$ 840.48 | \$ 143.52 | \$ 36.00 | \$ 1,020.00 | \$ 36.00 | 3.7% |
| 10/1/05-9/30/06 | \$ 848.80 | \$ 149.28 | \$ 41.88 | \$ 1,039.96 | \$ 19.96 | 2.0% |
| 10/1/07-9/30/07 | \$ 906.36 | \$ 153.00 | \$ 44.64 | \$ 1,104.00 | \$ 64.04 | 6.2% |
| 10/1/07-9/30/08 | \$ 948.00 | \$ 135.00 | \$ 45.00 | \$ 1,128.00 | \$ 24.00 | 2.2% |
| 10/1/08-9/30/09* | \$ 1,240.25 | \$ 135.72 | \$ 22.68 | \$ 1,398.65 | \$ 270.65 | 24.0% |
| 10/1/09-9/30/10 | \$ 1,200.00 | \$ 110.00 | \$ 85.60 | \$ 1,395.60 | \$ (3.05) | -0.2% |
| 10/1/10 - 9/30/11 | \$ 1,286.00 | \$ 107.00 | \$ 87.00 | \$ 1,480.00 | \$ 84.40 | 6.0% |
| 10/1/2011-9/30/12 | \$ 1,286.00 | \$ 184.00 | \$ 110.00 | \$ 1,580.00 | \$ 100.00 | 6.8% |
| 10/1/2012-9/30/2013 | \$ 1,328.00 | \$ 162.00 | \$ 130.00 | \$ 1,620.00 | \$ 40.00 | 2.5% |
| 10/1/2013-9/30/2014 | \$ 1,344.00 | \$ 185.00 | \$ 133.00 | \$ 1,662.00 | \$ 42.00 | 2.6% |
| 10/1/2014-9/30/2015 | \$ 1,343.00 | \$ 217.00 | \$ 134.00 | \$ 1,694.00 | \$ 32.00 | 1.9% |
| 10/1/2015-9/30/2016 | | | | \$ 1,824.00 | \$ 130.00 | 7.7% |
| 10/1/2016-9/30/2017 | | | | \$ 1,846.00 | \$ 22.00 | 1.2% |
| 10/1/2017-9/30/2018 | | | | \$ 1,956.00 | \$ 110.00 | 5.9% |

*homeowners' CLIS billings transferred from HOA to HGRD assessment